

6 August 2014

**Camellia Plc**  
**(the "Company")**

**Results of General Meeting**

The Directors of the Company are pleased to report that at the Company's General Meeting held today at 11.30 a.m., the Resolution put to the meeting was duly passed on a poll.

The table below gives details of the results of the poll vote.

<b>Resolution</b>	<b>Total Votes For</b>	<b>Total Votes Against</b>	<b>Total Votes Withheld</b>
That the listing of the Ordinary Shares on the premium segment of the Official List and admission to trading on the Main Market be cancelled and application be made for Admission	<b>All shareholders</b>		
	1,855,421 (99.79%)	3,997 (0.21%)	808
	<b>Independent shareholders</b>		
	428,421 (99.08%)	3,997 (0.92%)	808

A copy of the Resolution passed at the General Meeting has been submitted to the Financial Conduct Authority via the National Storage Mechanism and will shortly be available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

A copy of this announcement setting out the poll results for the General Meeting will also be available on the Company's website at [www.camellia.plc.uk](http://www.camellia.plc.uk).

**Next steps**

The Company is delighted that the resolution to Move to AIM has been approved by Shareholders.

In order for the Company's Ordinary Shares to be eligible for the possible tax benefits arising from the Company's Ordinary Shares being traded on AIM, as described in the Circular, the Company cannot retain its secondary listing of the Ordinary Shares on the Luxembourg Stock Exchange. Accordingly, the Board intends to apply for the cancellation of this secondary listing as soon as practicable.

The Board has, following discussions with the Company's advisers, concluded that the Move to AIM should be delayed until the de-listing from the Luxembourg Stock Exchange has been achieved. Once the expected timetable for the de-listing has been agreed, the Board will provide an update as to timing for the Move to AIM.

Except as otherwise defined herein, capitalised terms have the same meanings as set out in the Circular dated 11 July 2014.

**Camellia Plc**

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Malcolm Perkins, Chairman  
Anil Mathur, Finance Director  
Julia Morton, Company Secretary

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