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Camellia plc

("Camellia" or the "Company")

6 June 2025

### Result of Tender Offer & Total Voting Rights

Camellia plc (AIM: CAM) is pleased to announce the result of the Tender Offer, details of which were set out in the circular published by the Company on 19 May 2025 (the "**Circular**").

The maximum aggregate number of Ordinary Shares that could be purchased pursuant to the Tender Offer was 350,000 Ordinary Shares, representing 12.8 per cent. of the Company's issued share capital. The Tender Price was £54.00 per Ordinary Share.

In total, 215,084 Ordinary Shares were validly tendered, equal to 7.8 per cent. of the shares in issue as at 19 May 2025. As the Tender Offer was not fully subscribed, validly tendered Basic Entitlements and any Individual Excess Tenders will be satisfied in full.

Accordingly, a total of 215,084 Ordinary Shares will therefore be purchased under the Tender Offer. The total value which will be returned to Shareholders pursuant to the Tender Offer will be approximately £11,614,536.

Payment of the consideration due to Shareholders, whose tenders under the Tender Offer have been accepted, is expected to be paid by no later than 19 June in respect of shares held in CREST and also by no later than 19 June by cheque in respect of shares held in certificated form along with balance certificates in respect of non-tendered shares.

### Total Voting Rights

As detailed in the Circular, all Ordinary Shares that were tendered will be cancelled. Following the conclusion of the Tender Offer, the remaining number of Ordinary Shares in issue will be 2,590,295. The Company has 62,500 issued Ordinary Shares which are held by subsidiaries of the Company (the "**Subsidiary-Held Ordinary Shares**") and under the Companies Act 2006 no voting rights are exercisable in respect of these Subsidiary-Held Ordinary Shares whilst they remain so held. Therefore, the total voting rights in Camellia will be 2,527,795. This figure for the total number of voting rights may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms in this announcement (unless otherwise defined) have the same meanings as set out in the Circular.

*The person responsible for arranging the release of this announcement on behalf of the Company is Oliver Capon, Chief Financial Officer.*

### Contacts:

#### Camellia plc

Byron Coombs, Chief Executive Officer  
Oliver Capon, Chief Financial Officer

+44 (0) 1622 746 655

**Panmure Liberum** (Nominated Adviser and Broker)

+44 (0) 20 7886 2500

Emma Earl / Will Goode / Rupert Dearden

**Equitory Limited** (Investor Relations)  
Catherine Miles

**H/Advisers Maitland** (Financial PR)  
William Clutterbuck

+44 (0) 7785 292617